

FIG. 1

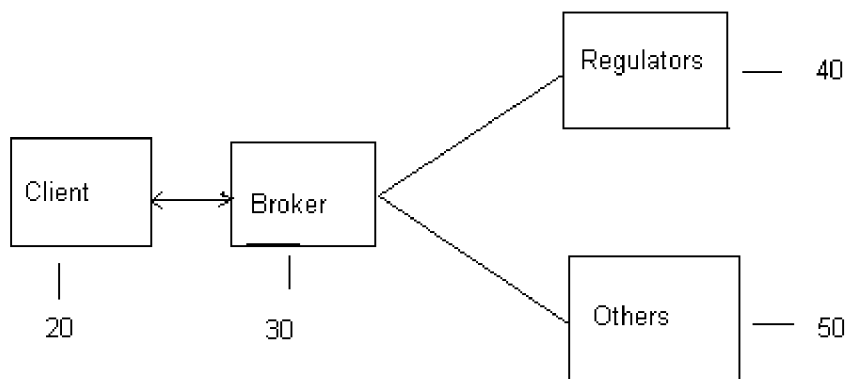


Figure 2

:: Cap Table of Infotech Corporation

<u>Founders Round:</u> ⁽¹⁾	8,000,000	\$0.0001	\$800	8,000,000
<u>Friends and Family Round:</u> ⁽²⁾	2,000,000	\$0.25	\$500,000	2,000,000
<u>Angel Round:</u> ⁽³⁾	2,000,000	\$0.30	\$600,000	2,000,000
	<u>12,000,000</u>		<u>\$1,100,800</u>	<u>12,000,000</u>

- (1) Issued to four founders at a nominal price. Currently held in escrow vesting over four years.
- (2) Issued to a total of 5 friends and family investors.
- (3) Originally issued as unsecured convertible promissory notes. The notes automatically converted into common shares by their terms on the completion of the Series A round. They converted at a discount of 15% off the Series A price.

Filed on behalf of the issuer by:				
Name	John Smith			
Title	CFO			
Phone	604-568-4575			
Email	js@infotech.com			
Date	08/25/2003			

The Cap Table will be sent to the following for approval:

Auditors	Ernst & Young - Bill Smith	▼
Legal Firm	Catalyst Law - David Raffa	▼
Market Auditor	NX Exchange	
Regulator	BC Securities Exchange Commission	

You Must Review and Digitally Sign the Document

Form CAP2.pdf

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Figure 3

:: Cap Table Creation

Please enter the Names of each Round that occurred. On the step following, please enter in the details from each placee within the round. Once the details for Round 1 are complete, the detail entry page for Round 2 will be presented, and so forth until all details for each Round are complete.

Shares Outstanding

Total Authorized Shares:

Total Issued Shares:

Number of Funding Rounds: 0

Number of Issued Options Grants 0

Has the Company Issued Warrants? 0

Description	Warrants Classification	Number of Warrants Holders	Securities	Warrants Convert into Class	Warrants Convert into Series	Number of Warrants Issued in Block	Exercise Price for this Warrants Block	Grant Date of Warrants Block	Expiry Date of Warrants Block
Warrants Block 1	Warrants		Warrants	Common			\$		

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Figure 4a

: Cap Table Creation - Round 1 Securities Details

Cap Table Summary

In the table below please enter the details for Round 1. As you progress through the steps the Cap Table Summary will build and show the results.

Type **Other Securities** **Issued Common** **Price per Share** **Consideration** **Fully Diluted**

Round 1:

Round 2:

Round 3:

Round 4:

Round 5:

Stock Options:

Warrants:

Total Common Shares:

Securities Details:

Description	Round Classification	Number of Placees	Securities	Class	Series	Voting / Non-Voting		Qualities	Price Per Share
Round 1	Founders	▼ 0 ▼	Equity	▼ Common ▼	▼	▼ Voting ▼	▼	<input type="checkbox"/> Convertible <input type="checkbox"/> Dividend Preference <input type="checkbox"/> Liquidation Preference <input type="checkbox"/> Redeemable <input type="checkbox"/> Retractable <input type="checkbox"/> Super Voting	\$

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Figure 4b

Please enter the Restriction Details for Round 1. Upon completion the Vesting detail entry page for Round 1 presented.

Type	Other Securities	Issued Common	Price per Share	Consideration	Fully Diluted
Founders Round 1:					
Round 2:					
Round 3:					
Round 4:					
Round 5:					
Stock Options:					
Warrants:					
Total Common Shares:					

Securities Details:						
Description	Round Classification	Number of Places	Securities Class	Series	Voting / Non-Voting	Qualities
Round 1	Founders	3	Equity	Common	Series A Voting	Convertible \$0.01 Share

Restrictions Setup:

Are There Restrictions on Transferring These Shares?

Yes ▼

([Help, Examples](#))

The Transfer Restriction(s) Reside In:	Restriction Expires Upon:
<input type="checkbox"/> Incorporation Documents	Date ▼
<input type="checkbox"/> Shareholders Agreement	Date ▼
<input type="checkbox"/> Securities Act Restriction	Date ▼
<input type="checkbox"/> Other _____	Date ▼

Figure 4c

Warrant Block 1, Warrants, Convert into Common Series A, \$0.01, Oct. 20, 2003

Warrant Holder	Warrant Holder Name	Director/Officer Status	Employee Status	Number of Warrants Granted	Exercise Price per Warrant (\$0.00)	Warrants Grant Date	Warrants Expiry Date
1)	<div>Find</div>	▼	▼	▼	\$0.01	Oct 20, 2003	Oct 20, 2005
2)	<div>Find</div>	▼	▼	▼	\$0.01	Oct 20, 2003	Oct 20, 2005
3)	<div>Find</div>	▼	▼	▼	\$0.01	Oct 20, 2003	Oct 20, 2005

Upon completion of the data entry for this round, click "Proceed". You will then be able to review the Placee details for the Round.

If you wish to Save the details and continue the process at a later time click "Save". You can return to this "In Progress" filing via the "Filing Status" page.

Save

Proceed >>

Description	Warrants Classification	Number of Warrants Holders	Securities	Warrants Convert into Class	Warrants Convert into Series	Number of Warrants Issued in Block	Exercise Price for this Warrants Block	Grant Date of Warrants Block	Expiry Date of Warrants Block
Warrants Block 1	Warrants ▼	▼	Warrants ▼	Common ▼	▼	▼	\$	<div></div>	<div></div>

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Figure 4d

Founders									
1)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from
2)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from
3)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from
Friends and Family									
1)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from
2)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from
3)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from
Angel Round									
1)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from
2)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from
3)	Find	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Can Buy/Sell	▼	#	▼	per 30 Days	▼ from

510

Figure 5

Founders

1) Sharon Williams	CEO	2,000,000	\$0.0001	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from Feb 13,2003
2) Daniel Throught	VP Development	2,000,000	\$0.0001	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from Feb 13,2003
3) Bill Sargent	VP Marketing	2,000,000	\$0.0001	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from Feb 13,2003
4) John Smith	CTO	2,000,000	\$0.0001	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from Feb 13,2003

Friends and Family

1) Friend 1	N/A	400,000	\$0.25	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from June 13,2003
2) Friend 2	N/A	400,000	\$0.25	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from June 13,2003
3) Friend 3	N/A	400,000	\$0.25	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from June 13,2003
4) Friend 4	N/A	400,000	\$0.25	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from June 13,2003
5) Friend 5	N/A	400,000	\$0.25	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from June 13,2003

Angel Round

1) Angel 1	N/A	500,000	\$0.30	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from Jan 02,2004
2) Angel 2	N/A	500,000	\$0.30	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from Jan 02,2004
3) Angel 3	N/A	500,000	\$0.30	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from Jan 02,2004
4) Angel 4	N/A	500,000	\$0.30	Yes	Yes	Cannot Buy/Sell	100	%	per 180 Days	from Jan 02,2004

Please ensure that the cap table is 100% correct before submission.

Make Changes

View Cap Table Summary

Figure 6

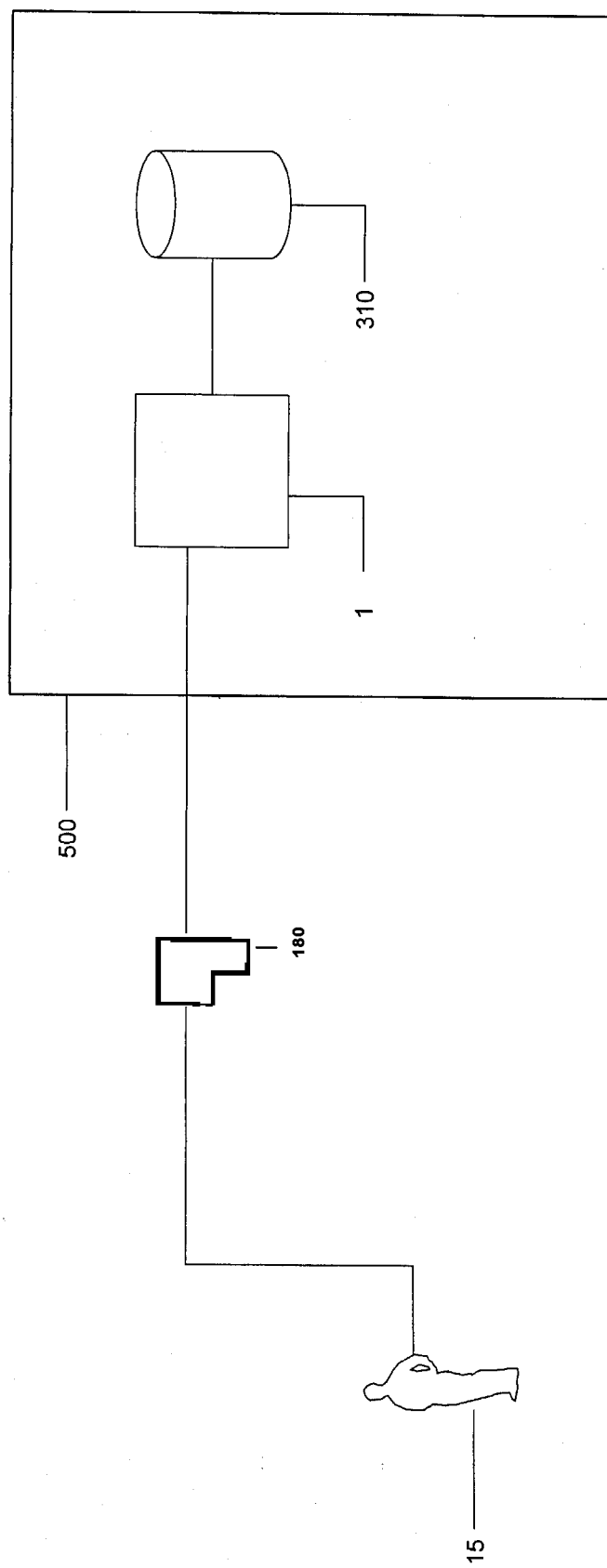


Figure 7

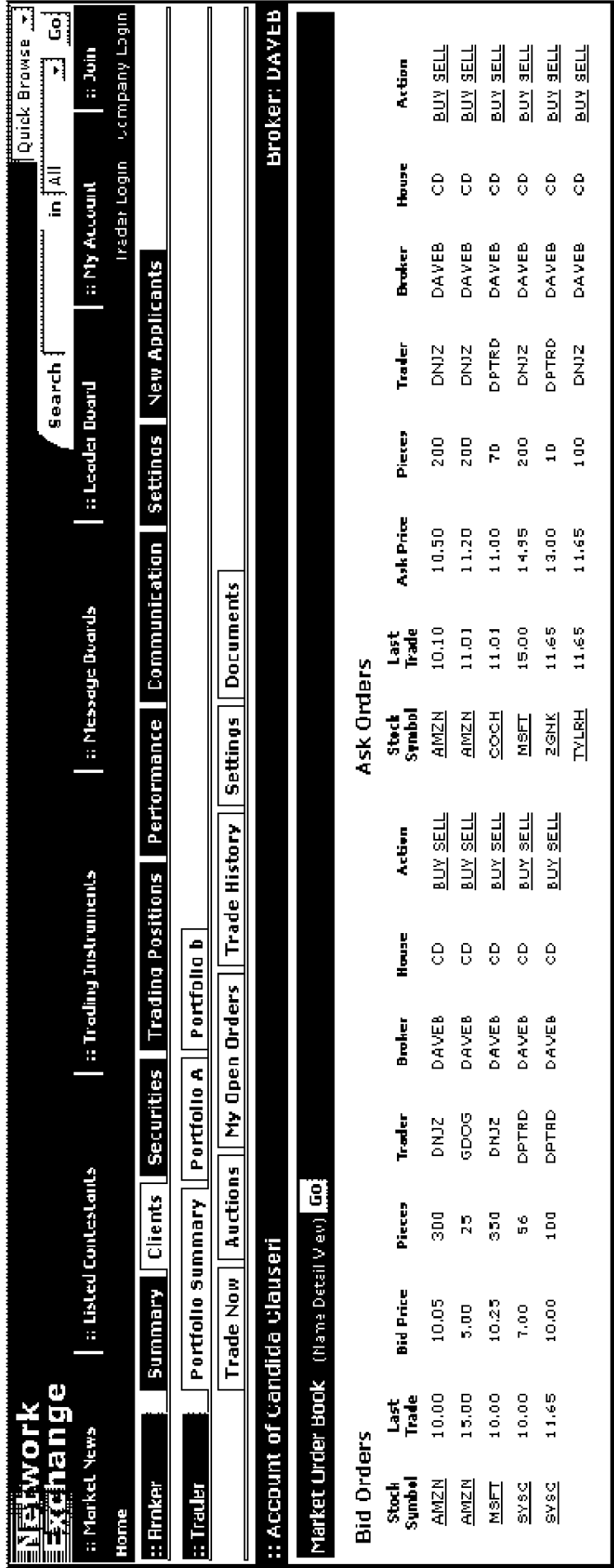


Figure 8

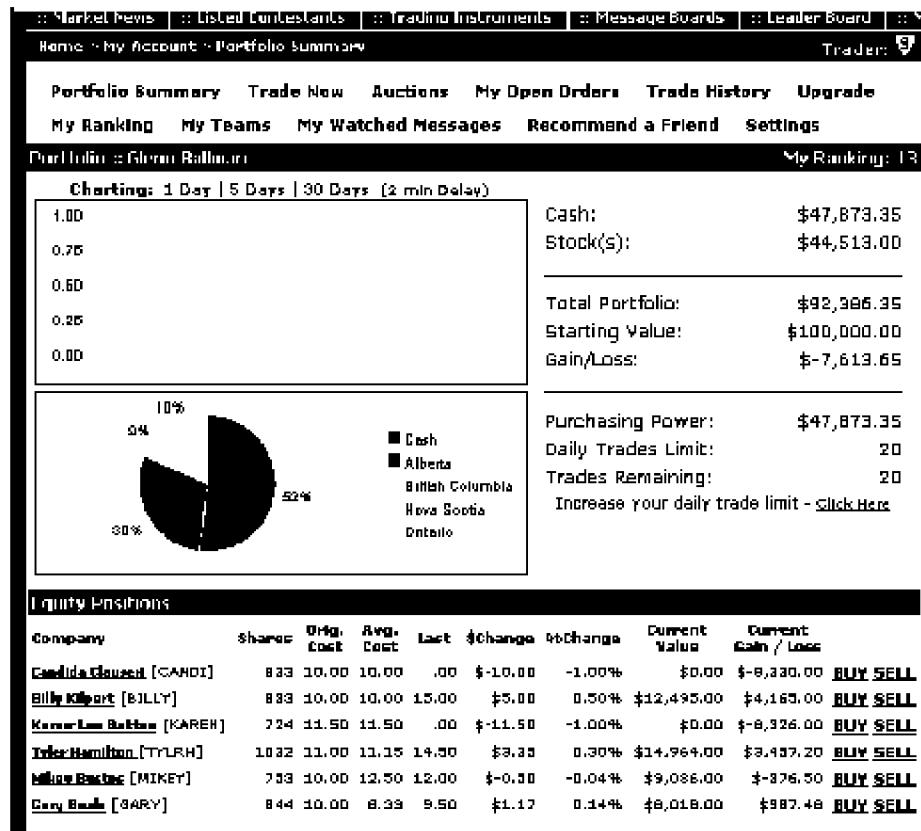


Figure 9